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david@davidwinterton.com
Proposed Attorneys for Debtor

# UNITED STATES BANKRUPTCY COURT

#### DISTRICT OF NEVADA

In re:	)	Case No. BK-22-10456-NMC
NATIONAL TRANSPORTATION INC	)	Chapter 11
	)	
	Ś	
Debtor.	)	Hearing Date: June 1, 2022
	)	Hearing Time: 9:30 a.m.

# DEBTOR'S SUPPORT TO APPROVE THE COMPROMISE AND SETTLEMENT AGREEMENT

COMES NOW, National Transportation Inc. ("National Transportation"), NTI Ground Trans. Inc. ("NTI Ground"), NTI-CA Inc. ("NTI-CA"), NTI-NV Inc. ("NTI-NV"), by and through their proposed attorney David J. Winterton, Esq., of the law firm of David J. Winterton & Assoc., Ltd., hereby files this response in Support to approve the Compromise and Settlement Agreement. The Debtors believe that the Settlement Agreement is in the best interest of the creditors and the bankruptcy estate. There were a few errors in the draft of the settlement agreement that needed to be clean up and there were just a few clarifications that are listed below that need to be changed. This does not affect or change the deal but it is more cosmetic than material change to the Settlement Agreement. In fact these changes are to avoid confusion.

#### A. The Debtors Supports the Settlement Agreement

The Debtors want to make it clear that they strongly support the Settlement Agreement.

They believe it is in the best interest of the estate and the creditors. As part of that Support, the

Debtors and a number of individuals have already signed the Settlement Agreement that is attached

(702) 363-0317

1 to this reponse. (See Exhibit 1).

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### B. Grammatical Errors to the Agreement

The errors and changes in material part are as follows:

- 1. The Agreement states "Booty Green LLC a Nevada Corporation." You cannot have an LLC be a corporation. It could be a company but not a corporation. So the entity is not correct. So the name needed to be changed.
- 2. We then check the Nevada Secretary of State "Booty Green" is not listed nor is it listed with the California Secretary of State. It is not a legal entity and it could not hold any interest in any of the entities. The name then had to be removed.
- 3. Since "Booty Green" is not a correct entity, we changed the name to the individuals that were the true owners of the interest which is John Gilbert, Sean Devlin, and Bradlee Downs.
- 4. There were a few typing errors that were corrected but the major error was "7035" is really "7235". That is the entity that will not hold any interest in the entities and is getting released.
- 5. There has been authorization by the individual represents of the Debtor, Mr. Jacobi, and Mr. Gleich. They have sent an email authorizing the use of their signature on the agreement. As a result, their signature has been attached.
- 6. The ownership of NTI-NY is incorrect. National Transportation Inc. only has a 51% ownership in NTI-NY. The way it was written when the document was first sent out it stated that NTI has 100% ownership in NTI-NY. This needed to be clarified that NTI only has 51% of the interest and the full 51% of the ownership will go to Mr. Kindt.

## C. The Settlement Agreement is in the Best Interest of the Creditors

The Debtors believe that the settlement agreement is in the best interest of the creditors. This settlement agreement allowed the expenses to not just be with NTI but spread with the other entities too. The arguement would then be, it is not fair that the other entities bear such addition expense at the cost of the other creditors. NTI is the parent company. The other entities beneifited

the various creditors.

There are a number of factors that caused the issues with the Debtors. This business depends on transportation and when Covid hit, business decreased but the expenses did not decrease that much. This created a tight financial condition. The Debtors needed a cash infusion. This created a conflict among the partners. As a result, there was litigation and other issues. This created an even greater hardship on the Debtor. As a result, the Debtors were forced to file bankruptcy. This Settlement Agreement resolved the dispute among the partners and the principles can now settle down and get back to business.

from the use of the funds and property. The creditors have a right to get paid by the other entities

that benefitted from the use of the funds or assets. It also assists in a plan of reorganization to pay

Litigation is very expenses and it drains the Debtors. This ends the litigation and the parties will be able to focus on the restructuring the Debtor. In addition, it will stop the expense of litigation for the Debtor and reserve the funds for the creditors. Each party is not giving up their rights as to any potential claim in the future. If all goes well there will never be any other claims to fight over.

In addition, there could be an argument of the loss of preferential causes of action against the principles. If there are any causes of action, those actions are still reserved under state law under the fraudulent conveyance causes of action so there is nothing that is lost by dismissing the cases.

There is also an argument about a Trustee could be in place to run the business to stop the fighting. First, the Trustee actually increases the costs to the estate. Second, the Trustee does not have the contacts and does not have the experience that is necessary. Third, there is no need for a Trustee due to the splitting up of the companies. This settlement agreement just makes logical sense.

The last issue to address is whether or not it is in the best interest of the creditors to convert the case to one under Chapter 7. The value of the assets would not pay all of the claims of the creditors at this point in time. The companies have more value as an operating concern than being

	Case 2	22-10456-nmc Doc 133 Entered 05/27/22 15:01:05 Page 4 of 23
1	shut d	lown and closing their doors. The best interest of the creditors is to keep the businesses
2	operat	ting.
3	D.	Conclusion
4		Based upon the statement made above and the facts and circumstances in this case, we
5	would	request that the settlement agreement be approved.
6		DATED this 27th day of May 2022.
7		DAVID J. WINTERTON & ASSOC., LTD.
8		BY: /s/: David J. Winterton Esq.
9		DAVID J. WINTERTON, ESQ. Nevada Bar No. 004142
10		7881 W. Charleston Blvd., Suite 220 Las Vegas, Nevada 8911745
11		(702) 363-0317
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#### **CERTIFICATE OF SERVICE**

1. On April 27, 2022 I served the following document(s):

Motion to Withdraw as Counsel of Record.

2. I served the above-named document(s) by the following means to the persons as listed below:

## **X** By ECF System:

U.S. TRUSTEE - LV - 11 USTPRegion17.lv.ecf@usdoj.gov

(UNITED STATES MAIL) By depositing a copy of the above-referenced document for mailing in the United States Mail, first class postage prepaid, at Las Vegas, Nevada, to the parties listed on the attached service list, at their last known mailing addresses, on the 27th day of April, 2022.

#### See Attached Matrix

	(OVERNIGHT COURIER) By depositing a true and correct copy of the above-		
referenced do	cument for overnight delivery via Federal Express, at a collection facility maintained		
for such purpose, addressed to the parties on the attached service list, at their last known delivery			
address, on th	e date above written.		

(FACSIMILE) That I served a true and correct copy of the above referenced document via facsimile, to the facsimile numbers indicated, to those persons listed on the attached service list, on the date above written.

/s/: Pam Todd

An employee of David J. Winterton & Assoc., Ltd.

Case 22-10456-nmc Doc 133 Entered 05/27/22 15:01:05 Page 6 of 23 **EXHIBIT** DAVID J. WINTERTON & ASSOCIATES, LTD 7881 W. Charleston Blvd., Suite 220
Las Vegas, Nevada 89117
Phone: (702) 363-0317 

#### **SETTLEMENT AGREEMENT**

This settlement agreement (the "<u>Agreement</u>") is made and entered into this \_\_day of May, 2022 (the "<u>Effective Date</u>") by and among John Kindt ("<u>Kindt</u>"), James Gleich ("<u>Gleich</u>"), Marc Jacobi ("<u>Marc Jacobi</u>"), Bradlee Downs ("Downs"), Sean Devlin ("Devlin"), John Gilbert ("Gilbert"), National Transportation Inc. ("<u>National Transportation</u>"), NTI Ground Trans Inc. ("<u>NTI Ground</u>"), NTI-CA Inc. ("<u>NTI-CA</u>"), NTI-NV Inc. ("<u>NTI-NV</u>") and 7235 Investments LLC ("<u>7235</u>"). Each of the above may be referred to, collectively, as the ("<u>Parties</u>") or individually each a ("<u>Party</u>").

#### **RECITALS**

- A. On February 10, 2022, National Transportation, NTI Ground, NTI-CA and NTI-NV (the "<u>Debtors</u>") filed voluntary Chapter 11 bankruptcy petitions in the United States Bankruptcy Court, District of Nevada (the "<u>Bankruptcy Court</u>"), Case Nos. 22-10456-nmc, 22-10458-nmc, 22-10459-nmc, and 22-10460-nmc (collectively the, "<u>Bankruptcy Cases</u>").
- B. On January 26, 2022 a complaint was filed in the Eighth Judicial District Court ("EDJC"), case number: A-22-847278-B (the "Lawsuit").
- C. On February 24, 2022 the Lawsuit was removed to the Bankruptcy Court, as Adversary Case No. 22-01041-nmc (the "Adversary").
- D. The Parties desire to settle and resolve certain disputes between and among the Parties.
- E. NOW, THEREFORE, in consideration of the mutual promises, conditions, and agreements contained herein, and other good and valuable consideration, the receipt and sufficiency of which the Parties acknowledge, the Parties incorporate the above recitals by this reference and, intending to be legally bound, agree as follows:

#### **AGREEMENT**

- 1. <u>Recitals</u>. The Parties hereby stipulate and agree that the foregoing recitals are true and correct in all respects and are incorporated herein by this reference.
- 2. <u>Effective Date</u>. Except as otherwise provided herein, this Agreement shall become effective upon approval by the United States Bankruptcy Court, District of Nevada.

#### 3. <u>Settlement Terms</u>.

- (a) 7235 will disclaim any ownership in the Debtors, with releases to be provided to 7235 as attached hereto as **Exhibit A**
- (b) National Transportation will transfer 90% of its ownership interests in NTI-CA, NTI Ground, and NTI-NY to John Kindt and 10% of its ownership interest will remain with Bradlee Downs ("Bradlee Down"), Sean Devlin ("Sean Devlin"), John Gilbert ("John Gilbert") or

any other entity that they want to transfer their interest. National Transportation will transfer 100% of its ownership interests in NTI-NV to Jim Gleich, by unanimous written consent resolution of National Transportation. A form of the unanimous written consent resolution is attached hereto as **Exhibit B**.

- (c) Upon receipt of the 7235 settlement documents, and the corporate resolutions and resignations set forth herein, the Adversary will be dismissed, without prejudice, each Party reserving all rights, claims and defenses. A form of the stipulated dismissal is attached hereto as **Exhibit C**.
- (d) National Transportation, NTI-CA and NTI Ground will have their bankruptcy cases dismissed, without prejudice. A form stipulation for dismissal of National Transportation, NTI-CA and NTI Ground is attached hereto as **Exhibit D**.
- (e) Alcocer and Apostrophe have certain licenses, contracts and/or property rights that are integral to the operations of NTI-CA and NTI Ground. The Parties will cooperate with the documentation that will resolve any issues with these entities, their assets, and their value to the NTI-CA and NTI Ground entities.
- 4. <u>Releases.</u> There are no releases being exchanged under this Agreement, except for the limited 7235 release described herein.
- 5. <u>Resignation of Officers and Directors.</u> Mr Kindt will resign as an officer and director of NTI-NV effective immediately. Mr. Jacobi, Mr. Gleich, and Mr. Nolan will resign as an officer and director of National Transportation, NTI-NY, NTI-CA and NTI Ground immediately.
- 6. <u>Employment of Debtor's Counsel.</u> Mr. Kindt will withdraw all objections to the application for the employment of Mr. Winterton under NTI-NV.

- 7. <u>Representations and Warranties</u>. Each Party hereby represents and warrants to the other Parties as follows:
- (a) Each Party represents and warrants that (i) the execution of this Agreement by such Party has been duly approved and authorized by all necessary company, partnership or corporate action, as applicable; (ii) the person executing the Agreement on behalf of such Party is duly authorized to execute this Agreement; (iii) upon the execution and delivery of this Agreement by such person, this Agreement shall be binding upon such Party; and (iv) no other approvals or consents are necessary in connection with the execution and delivery of this Agreement by such Party.
- (b) This Agreement has been duly executed and delivered by each Party and constitutes a legal, valid and binding obligation of the Parties and is enforceable against each Party in accordance with its terms.
- 8. <u>Duty to Cooperate</u>. The Parties agree to cooperate in good faith to do such acts including the execution of any and all documents, resolutions, stipulations, dismissals, instruments, and papers necessary to carry out the intent of this Agreement, in addition to providing access to books, records, Bill.com; Oracle to facilitate each Party's continuation of their respective businesses.
- 9. <u>Judge Spraker's Retained Jurisdiction.</u> Should any dispute arise between the parties concerning this Agreement, the parties will first bring the matter to Judge Spraker's attention, who retains jurisdiction to attempt to facilitate resolution of the parties disputes. Judge Spraker will not act as an arbitrator or final decision maker.
- 10. <u>Independent Counsel</u>. The Parties represent and warrant that they have been advised that they should be represented by counsel of their own choosing in the preparation and analysis of this Agreement, that they have been represented by their own independent counsel and that they have read this Agreement and believe that they are fully aware of and understand the contents hereof and the legal effect. The Parties further represent and warrant that they have entered into this Agreement voluntarily and with the approval and advice of their counsel.
- 11. Attorneys' Fees. In the event of any litigation among the Parties, including any appeals, in connection with or arising out of any material breach of this Agreement, the prevailing Party shall recover all of its costs and expenses, including expert fees, and reasonable attorneys' fees actually incurred which shall be determined and fixed by the court as part of the judgment. The Parties covenant and agree that they intend by this section for the prevailing Party to recover for such reasonable attorneys' fees as the court may determine were actually and necessarily incurred by the prevailing Party. The prevailing Party is the one who succeeds on any litigation's most substantial issue.

#### 12. Miscellaneous.

(a) <u>No Admissions</u>. The Parties intend that neither anything contained in this Agreement, nor any Party's performance of its obligations to the same, shall be deemed to be an admission or acknowledgment of liability, the existence of damages, or the amount of any damages

relating to any part of the subject matter of this Agreement.

- (b) Applicable Law and Venue. This Agreement shall, in all respects, be governed by the laws of the State of Nevada applicable to agreements executed and any action or proceeding filed, instituted or initiated to enforce, construe, or challenge this Agreement or any of the terms contained herein may only be filed or initiated in Clark County, Nevada. The Parties hereby submit themselves exclusively to the jurisdiction of the courts of the State of Nevada and waive any defense to venue that could otherwise be asserted therein.
- (c) <u>Severability</u>. If any provision of this Agreement, or any portion of any provision, shall be deemed invalid or unenforceable by a court of competent jurisdiction for any reason whatsoever, such invalidity or unenforceability shall not affect the enforceability and validity of the remaining provisions hereof.
- (d) <u>Modifications or Amendments</u>. No amendment, change or modification of this Agreement shall be valid, unless in writing and signed by all of the Parties.
- (e) <u>Successors and Assigns</u>. All of the terms and provisions contained herein shall inure to the benefit of and shall be binding upon the Parties and their respective heirs, legal representatives, successors and assigns.
- (f) <u>Entire Agreement</u>. This Agreement constitutes the entire understanding and agreement of the Parties with respect to its subject matter and any and all prior agreements, understanding or representations with respect to its subject matter are hereby terminated and canceled in their entirety and are of no further force or effect.
- (g) <u>Non-Waiver</u>. No waiver by any Party hereto of a breach of any provision of this Agreement shall constitute a waiver of any preceding or succeeding breach of the same or any other provision hereof.
- (h) <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.
- (i) <u>Number and Gender</u>. In this Agreement, the masculine, feminine or neuter gender, and the singular or plural number, shall each be deemed to include the others whenever the context so requires.
- (j) <u>Captions and Headings</u>. The captions and headings appearing at the commencement of the sections hereof are descriptive only and for convenience in reference.
- (k) <u>Interpretation</u>. This Agreement is the result of negotiations among the Parties who have each negotiated and reviewed its terms. No Party shall be deemed to be the drafter for purposes of interpreting any ambiguity or uncertainty in this Agreement against that Party.
  - (l) <u>Venue.</u> The Venue for any dispute in this matter under this Agreement is

the United States Bankruptcy Court for the District of Nevada.

IN WITNESS WHEREOF, the Parties hereto have executed this Settlement Agreement on the dates set forth adjacent to their names.

John Kindt, an individual,	7235 Investments LLC, a Texas limited liability company,
Signed:	Clause 1/1M X 12
Name Printed:	Signed: /s/ Marc Jacobi
	Name Printed: <u>Marc Jacobi</u>
Date:	Title: Agent
	Date:
James Gleich, an individual,	Marc Jacobi, an individual,
Signed: /s/James Gleich	Signed: /s/ Marc Jacobi
Name Printed: James Gleich	Name Printed: <u>Marc Jacobi</u>
Date:	Date:
National Transportation Inc., a Nevada corporation,	NTI Ground Trans Inc., a Nevada corporation,
Signed: /s/James Gleich	Signed: /s/James Gleich
Name Printed: <u>James Gleich</u>	Name Printed: James Gleich
Title: President	Title: President
Date:	Date:

NTI-CA Inc, a Nevada corporation,	NTI-NV, a Nevada corporation,
Signed: /s/James Gleich	Signed: /s/James Gleich
Name Printed: <u>James Gleich</u>	Name Printed: <u>James Gleich</u>
Title: President	Title: President
Date:	Date:
Bradlee Downs, an individual,	Johhr Gilbbet; tạn nindii iddukl,
Signed:	SSignedd:
Name Printed:	NamePfirited:
Date:	Date:
Sean Devlin, an individual,	
Signed:	_
Name Printed:	<u> </u>
Date·	

# EXHIBIT A

**Release Agreement** 

#### RELEASE AGREEMENT

FOR VALUABLE CONSIDERATION HEREBY ACKNOWLEDGED, John Kindt, Bradlee Downs, Sean Devlin, John Gilbert, James Gleich, National Transportation Inc., NTI-CA Inc., NTI Ground Trans Inc., and NTI-NV Inc. (hereinafter referred to as "Releasors") do forever release, discharge and hold harmless 7235 Investments LLC ("7235") from any and all claims, cross claims, demands, counterclaims, third-party claims, demands for sums of money, actions, rights, causes of actions, obligations and liabilities of any kind or nature whatsoever, now existing or which may hereafter accrue, contingent or otherwise, whether known or unknown, including without limitation those claims asserted, or which could have been asserted (compulsorily or permissively) relating to or in connection with the purported transfer of stock in National Transportation, Inc., NTI-CA Inc., NTI Ground Trans, Inc. and/or NTI-NV Inc.

This release is given in exchange for 7235 acknowledging, by its signature below, that it has no ownership interest in any of the Releasors. This release is to be approved by the U.S. Bankruptcy Court, District of Nevada, in connection with a Motion for Approval of a Settlement Agreement, under Federal Rule of Bankruptcy Procedure 9019 ("Motion"). This release is effective on approval of the Motion, as set forth therein and applies to 7235 only. The parties to this release make no admissions of liability by signing below.

John Kindi, an mai idaai,	
Signed:	
Name Printed:	
Date:	
James Gleich, an individual,	Marc Jacobi, an individual,
Signed: /s/James Gleich	Signed: /s/ Marc Jacobi
Name Printed: James Gleich	Name Printed: <u>Marc Jacobi</u>
Date:	Title: Agent
	Date:

John Kindt an individual

National Transportation Inc., a Nevada corporation,	NTI Ground Trans Inc., a Nevada corporation,
Signed: /s/James Gleich	Signed: /s/James Gleich
Name Printed: James Gleich	Name Printed: James Gleich
Title: President	Title: President
Date:	Date:
NTI-CA Inc, a Nevada corporation,	NTI-NV, a Nevada corporation,
Signed: /s/James Gleich	Signed: /s/James Gleich
Name Printed: James Gleich	Name Printed: James Gleich
Title: President	Title: President
Date:	Date:
Bradlee Downs, an individual,	John Gilbert, an individual,
Signed:	Signed:
Name Printed:	Name Printed:
Date:	Date:
Sean Devlin, an individual,	
Signed:	
Name Printed:	
Date:	

# <u>UNANIMOUS WRITTEN CONSENT OF THE SHAREHOLDERS OF</u> NATIONAL TRANSPORTATION INC., A NEVADA CORPORATION

May \_\_\_\_, 2022

The undersigned, being all of the shareholders of **NATIONAL TRANSPORTATION INC.**, a Nevada corporation (the "Corporation"), hereby consent to the following actions and adopt the following resolutions.

WHEREAS, John Kindt ("Kindt") is the legal owner of 45.00% of stock in the Corporation.

WHEREAS, James Gleich ("Gleich") is the legal owner of 45.00% of stock in the Corporation.

WHEREAS, Bradlee Downs ("Downs"), Sean Devlin ("Devlin"), John Gilbert ("Gilbert"), are is a 10.00% shareholder in the Corporation.

WHEREAS, Kindt, Gleich, Downs, Devlin, and Gilbert, comprise 100% of the legal owners and shareholders of the Corporation.

WHEREAS, the Corporation owns 100% of the stock in NTI-CA Inc., a Nevada corporation ("NTI-CA"), NTI-NV Inc., a Nevada corporation ("NTI-NV"), National Ground Trans Inc., a Nevada corporation ("NTI-Ground") and 51% of the stock in NTI-NY.

WHEREAS, by virtue of an Order Approving Settlement Agreement under FRBP 9019, approved by the United States Bankruptcy Court, District of Nevada, attached hereto, and incorporated herein by this reference (the "Order"), Kindt, Gleich, Downs, Devlin, Gilbert, desire to effectuate a transfer of the stock in each of the Subsidiary entities as set forth below. Each of the parties acknowledges that valuable consideration has been given for the transactions set forth below.

**NOW THEREFORE IT IS RESOLVED**, that by unanimous consent of the above shareholders of the Corporation, the Corporation hereby transfers its 100% legal ownership in NTI-CA, NTI-Ground and 51% ownership in NTI-NY, as follows to 90% Kindt and 10% equally to Downs, Devlin, and Gilbert.

**NOW THEREFORE IT IS RESOLVED**, that by unanimous consent of the above shareholders of the Corporation, the Corporation hereby transfers its 100% legal ownership in NTI-NV to Gleich.

IN WITNESS WHEREOF, the undersigned, who are all of the shareholders of the Corporation, have executed this Unanimous Written Consent of the Shareholders of National Transportation Inc., as of the date first written above.

Shareholders:		
John Kindt		
/S/ James Gleich James Gleich		
Bradlee Downs		
John Gilbert		
Sean Devlin		

# **EXHIBIT C**

STIPULATION TO DISMISS ADVERSARY CASE WITHOUT PREJUDICE

James E. Whitmire, Esq. (NSBN 6533) SANTORO WHITMIRE 10100 W. Charleston Blvd., Suite 250 Las Vegas, Nevada 89134

Telephone: (702) 948-8771 jwhitmire@santoronevada.com

Ryan J. Works, Esq. (NSBN 9224) Amanda M. Perach, Esq. (NSBN 12399) McDONALD CARANO LLP 2300 West Sahara Avenue, Suite 1200 Las Vegas, Nevada 89102 Telephone: (702) 873-4100 rworks@mcdonaldcarano.com aperach@mcdonaldcarano.com

Attorneys for John Kindt

# UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA

In re		Lead Case:
NATIONAL TRANSPORTATION INC.,		Case No.: 22-10456-nmc
$\boxtimes$	Affects this Debtor.	Chapter 11
In re:		Jointly Administered with
NTI GROUN	ND TRANS INC.,	Case No.: 22-10458-nmc Chapter 11
$\boxtimes$	Affects this Debtor.	Chapter 11
In re:		Case No.: 22-10459-nmc
NTI-CA INC	··,	Chapter 11
$\boxtimes$	Affects this Debtor.	
In re:		Case No.: 22-10460-nmc Chapter 11
NTI-NV INC	J.,	
$\boxtimes$	Affects this Debtor.	

JOHN KINDT, individually and derivatively on behalf of Nevada Transportation, Inc., NTI-NV Inc.; NTI-CA Inc.; NTI-GROUNDTRANS Inc; and NTI-NY, Inc.; Apostrophe, Inc.; and Alcocer, Inc.,

ion, inc.,

STIPULATION TO DISMISS ADVERSARY COMPLAINT WITHOUT PREJUDICE

Adversary Case No.: 22-01041-nmc

Plaintiff,

VS.

T.J. PANTALEO; JAMES GLEICH; MARC JACOBI; NATIONAL GROUND TRANSPORTATION, INC. and DOES I to XV.

Defendants.

John Kindt, James Gleich, Marc Jacobi, National Transportation, Inc., NTI-NV Inc., NTI-CA Inc., NTI-Ground Trans Inc., NTI-NY Inc., Aprostrophe, Inc. and Alcocer, Inc., by and through their undersigned counsel, hereby stipulate that the above-captioned matter shall be dismissed *without prejudice*, each party to bear his/its own costs and attorneys' fees.

#### IT IS SO STIPULATED AND AGREED.

DATED this \_\_th day of \_\_\_\_\_, 2022. McDONALD CARANO LLP

DAVID J. WINTERTON & ASSOCIATES, LTD.

By: /s/ Ryan J. Works
Ryan J. Works, Esq. (NSBN 9224)
Amanda M. Perach, Esq. (NSBN 12399)
2300 West Sahara Avenue, Suite 1200
Las Vegas, Nevada 89102
rworks@mcdonaldcarano.com
aperach@mcdonaldcarano.com

Attorneys for John Kindt

JOHNSON & GUBLER, P.C.

By: /s/ Matthew L Johnson

Matthew L. Johnson, Esq. (NSBN 6004)
8831 W. Sahara Avenue
Las Vegas, Nevada 89117
mjohnson@mjohnsonlaw.com

Counsel for Jim Gleich

By: /s/ David Winterton

David J. Winterton, Esq. (NSBN 4142)
7881 W. Charleston Blvd., Suite 220
Las Vegas, Nevada 89117
david@davidwinterton.com

Proposed Counsel for NTI-NV

# EXHIBIT D

STIPULATION TO DISMISS CHAPTER 11 BANKRUPTCY CASES

#### EXHIBIT D

Ryan J. Works, Esq. (NSBN 9224) Amanda M. Perach, Esq. (NSBN 12399) McDONALD CARANO LLP 2300 West Sahara Avenue, Suite 1200 Las Vegas, Nevada 89102 Telephone: (702) 873-4100 rworks@mcdonaldcarano.com aperach@mcdonaldcarano.com

James E. Whitmire, Esq. (NSBN 6533) SANTORO WHITMIRE 10100 W. Charleston Blvd., Suite 250 Las Vegas, Nevada 89134 Telephone: (702) 948-8771 jwhitmire@santoronevada.com

Attorneys for John Kindt

#### UNITED STATES BANKRUPTCY COURT

#### FOR THE DISTRICT OF NEVADA

In re	Lead Case:
NATIONAL TRANSPORTATION INC.,  Affects this Debtor.	Case No.: 22-10456-nmc Chapter 11  STIPULATION TO DISMISS CHAPTER 11 BANKRUPTCY CASES OF NATIONAL TRANSPORTATION INC., NTI GROUND TRANS INC. and NTI-CA INC.
In re:	Jointly Administered with:
NTI GROUND TRANS INC.,	Case No.: 22-10458-nmc
Affects this Debtor.	Chapter 11
In re:	Case No.: 22-10459-nmc Chapter 11
NTI-CA INC.,	Chapter 11
Affects this Debtor.	
In re:	Case No.: 22-10460-nmc Chapter 11
NTI-NV INC.,	
Affects this Debtor.	

National Transportation Inc. ("National Transportation"), NTI Ground Trans Inc. ("NTI-Ground"), NTI-CA Inc. ("NTI-CA") and NTI-NV Inc. ("NTI-NV") (collectively "Debtors"), John Kindt ("Kindt") and Jim Gleich ("Gleich"), individually and on behalf of their respective entities, by and through their undersigned counsel of record, hereby stipulate that the Chapter 11 Bankruptcy Cases of National Transportation, NTI-CA and NTI-Ground shall be dismissed without prejudice. The cases will then no longer need to be jointly administered and the NTI-NV Inc. bankruptcy will remain the same for sole debtor NTI-NV, Inc. to remain in bankruptcy.

#### IT IS SO STIPULATED AND AGREED.

DATED this th day of , 2022.

McDONALD CARANO LLP

DAVID J. WINTERTON & ASSOCIATES, LTD.

By: /s/ Ryan J. Works

Ryan J. Works, Esq. (NSBN 9224) Amanda M. Perach, Esq. (NSBN 12399) 2300 West Sahara Avenue, Suite 1200 Las Vegas, Nevada 89102 rworks@mcdonaldcarano.com aperach@mcdonaldcarano.com

Attorneys for John Kindt

By: /s/ David Winterton
David J. Winterton, Esq. (NSBN 4142)
7881 W. Charleston Blvd., Suite 220
Las Vegas, Nevada 89117
david@davidwinterton.com

Proposed Counsel for NTI-NV

JOHNSON & GUBLER, P.C.

By: /s/ Matthew L Johnson

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